

Part of your community  
since 1922

## OUR PEOPLE

We have a team of qualified and experienced staff who can help you.

### Principals/Managers:

**Jim Fahey B.Com, FCPA.**

Jim has over 30 years experience as a business advisor.

**Kayleen Walsh B.Bus, CPA.**

Kayleen has over 15 years experience in the accounting and finance industries.

**Julia Rickards B.Com, CA.**

Julia has over 10 years experience in accounting and taxation.

### Accounting Staff:

Simone Sutcliffe B.Com, CPA

Chantal Bolam B.Com

Leeanne Moss B.Acc

Diane Zanetti

Edda Coppo

Lisa Cerutti

Renee Cursio

Donna Sunderland

### GST/Bookkeeping:

Patricia Haigh

Lina Borellini

### Administration:

Joan Mulcahy

Stefanie Squires

Janelle Tomarchio

## MISSION STATEMENT

### Commitment to our clients

A commitment of excellent service, to enhance the success of our client.

To be rewarded with the loyalty and appreciation of our effort and commitment.

### What we expect from our team

1. To care for our clients' affairs as if they were our own.
2. To be fully committed to both client and the firm.
3. To be challenged and rewarded with security of job.
4. To lead productive, fulfilling and interesting professional lives.
5. To treat others the way we would expect to be treated ourselves.



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Fahey & Walsh  
is a CPA Practice



For all your accounting and business needs





## The Fahey & Walsh business has been part of the Burdekin Community since 1922.

We are committed to forming close partnerships with our clients, enabling us to understand their individual situations and assist their businesses in becoming financially successful as well as satisfying all their financial obligations to regulatory authorities.



We customise the assistance we provide to suit our clients' requirements. Our commitment to excellence is evident in our hardworking team and the exceptional service we offer.

Our enthusiasm for our work means you get a friendly team of professionals eager to use their expertise to help you succeed!

We realise that anything we can do to help you with your success, improves the success of the Burdekin, which is good for everyone. Fahey & Walsh offers a wide range of public accounting, taxation, GST and bookkeeping services to help businesses and individuals in our community fulfill their potential as well as business advice along the way as required.

If you want to be part of the growing Fahey & Walsh family of successful businesses and individuals, we would love to hear from you. Contact one of our friendly advisors who will be happy to discuss your needs.

## OUR SERVICES

At Fahey & Walsh we aim to provide you with assistance and advice when your business needs it.

We can help you manage every aspect of your business and because we establish a one-on-one relationship with you, our advice is tailor-made for your business. We have developed our traditional accounting practices into innovative client-focused services. Our flexibility and adaptability ensure we help you get the best results.

We offer services in compliance based accounting whereby we can assist in the following ways:

- Record keeping set up and maintenance, finding the best solution for you.**  
Specialist in GST, MYOB, Banklink, Reckon and Intuit Quickbooks.
- Business Activity Statements:**  
This can be variable to include occasional assistance for those that process their own books, regular review of your processing, assistance in preparation and lodgement of Business Activity Statements or a complete processing service where we do everything.
- Preparation of Financial Statements for businesses.**
- Preparation and lodgement of Income Tax Returns.**
- Preparation and lodgement of Fringe Benefit Tax Returns.**
- Corporate Affairs reporting and annual reviews to ASIC.**
- Budgeting and cash flow forecasts.**
- Payroll Services - from assistance to a complete service.**
- Office Duties including bill paying and cash flow management.**

We also offer advice and specialist services including:

- Taxation Planning and Minimisation
- Self Managed Superannuation Fund advice
- Business Structures
- Strategic Planning
- Software Solutions
- Management Consulting
- Estate Planning in conjunction with your legal advisors
- Succession Planning
- Selling or Buying a Business

This list is by no means exhaustive, and our team of friendly staff are more than happy to talk about any services not listed here that you might require. Through our extensive referrals system we can help you.

## History of Fahey & Walsh

The practice now known as **Fahey & Walsh** has been providing reliable, quality services to the people of the Burdekin and surrounds for almost 100 years. This is how the company evolved over those years:

### B.S Donovan 1922 - 1928

Mr. B.S. Donovan (Bernie) commenced the business in Ayr in the early 1920's.

### Donovan & McCarthy 1947 - 1953

Bernie Donovan died in 1947, and his interest was taken over by Mr. M. Donovan (Mick), his son.

### D.J. O'Brien 1953 - 1955

Mick Donovan retired from the practice in 1953. Dave continued as a sole trader until 1955.

### O'Brien & Fahey 1963 - 1977

Frank Fahey purchased the complete interest of Dave O'Brien when he retired to Brisbane on 30th June, 1963.

### O'Brien & Fahey 1984 - 1987

Mr. J.F. Fahey (Jim) joined the firm on 1st July, 1983 with the partners' being Frank, Jim & Tony.

### Fahey & Ponti 1991 - 2005

On the 1st July, 1991, Frank Fahey retired. The partners were Tony Ponti, Jim Fahey & Kris Hansen.

### Fahey & Ponti 2013 - 2015

On 1st July 2013 Kayleen Walsh was admitted as a partner in Ayr with partners in Ayr being Kayleen Walsh, Tony Ponti and Jim Fahey.

### Donovan & McCarthy 1928 - 1947

Bernie Donovan was joined by Mr. C.C. McCarthy (Charlie), in the late 1920's as a partner.

### Donovan & O'Brien 1953

Charlie McCarthy sold his interest to Mr. D.J. O'Brien (Dave) in 1953, and retired to Brisbane.

### O'Brien & Fahey 1955 - 1963

Dave O'Brien sold an interest in the firm to Mr. F.J. Fahey (Frank), on 1st July, 1955 and they traded in partnership until 1963.

### O'Brien & Fahey 1977 - 1984

Mr. A.F. Ponti (Tony) joined Frank Fahey as a partner on 1st July, 1977.

### Fahey & Ponti 1987 - 1991

On the 1st July, 1987, the firm changed its name, and opened a full time office in Townsville and purchased the Bowen practice of Illingworth Partners.

### Fahey & Ponti 2005 - 2013

On the 1st July 2005, Anthony A. Ponti was admitted as a partner in all branches. Partners in all branches were Tony, Jim, Kris & Anthony.

### Fahey & Walsh 2015

On 1st July 2015 Tony Ponti retired from the practice leaving Kayleen Walsh and Jim Fahey trading as Fahey & Walsh in Ayr.

